



The World Bank Assisted

**Hon. Balasaheb Thackeray Agribusiness & Rural
Transformation (SMART) Project**

मा. बाळासाहेब ठाकरे कृषी व्यवसाय व ग्रामीण परिवर्तन (स्मार्ट) प्रकल्प

Weekly Prices Monitoring Report

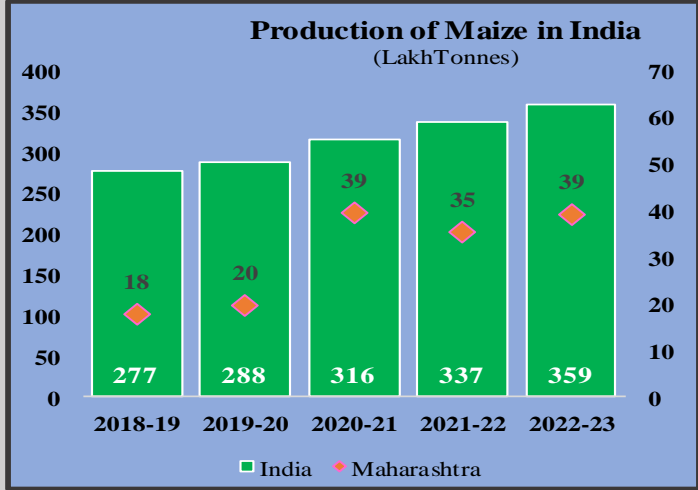
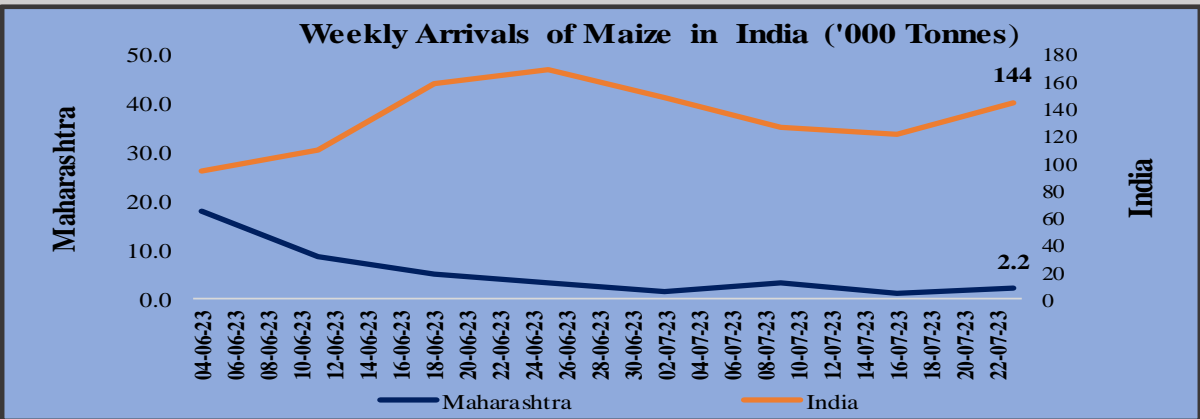
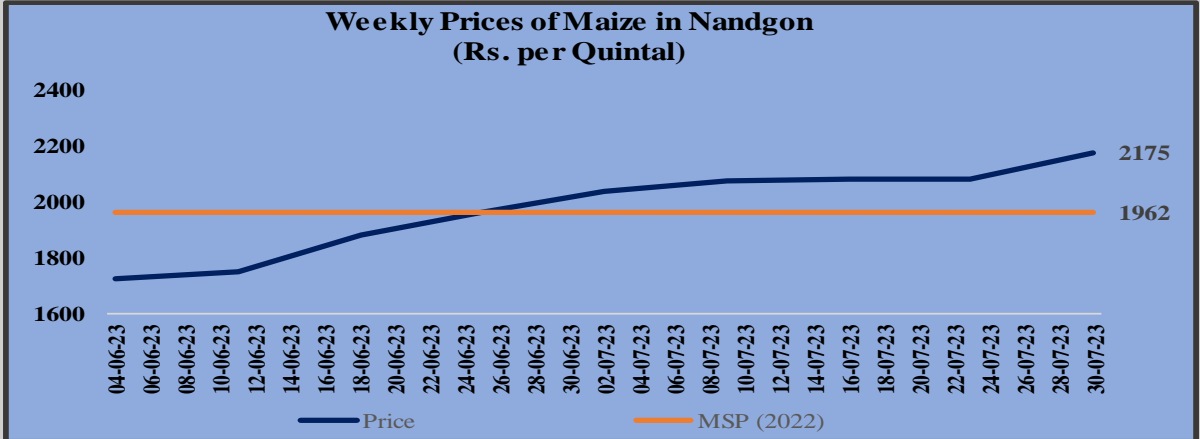
As on 30th July 2023

Market Intelligence and Risk Mitigation Cell

Project Implementation Unit – PIU (Agriculture)

1. Maize

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project (SMART)
Market Intelligence and Risk Mitigation Cell
Report for Maize (Week Ending 30 July 2023)



As per 3rd Advance Est. of Production 2022-23 GoI, Production of Maize in the country during 2022-23 is estimated at (record) 359 lakh MT which is higher by 6.5 per cent than previous year production.

Maize arrivals are decreasing.

Maize Prices are increasing.

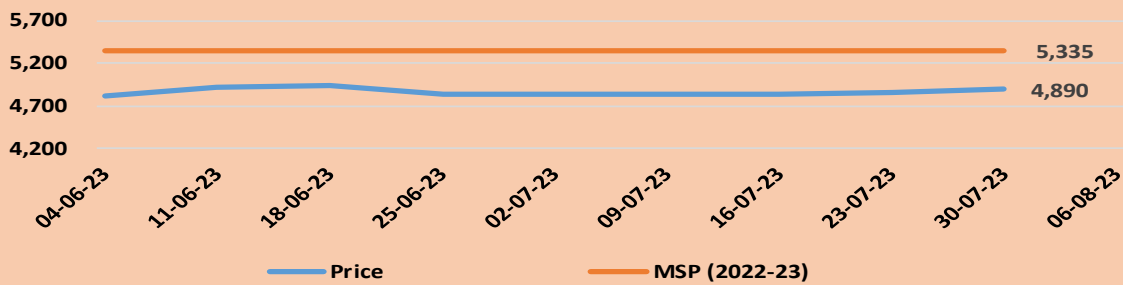
2. Gram

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project
(SMART)

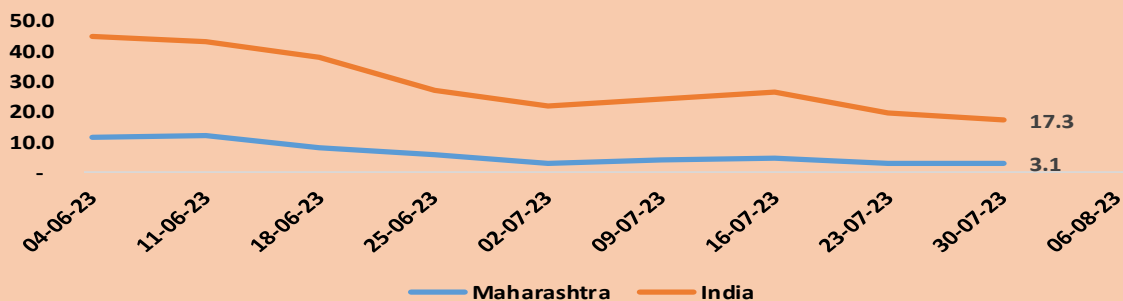
Market Intelligence & Risk Mitigation Cell

Report for Gram (Week ending 30th July 2023)

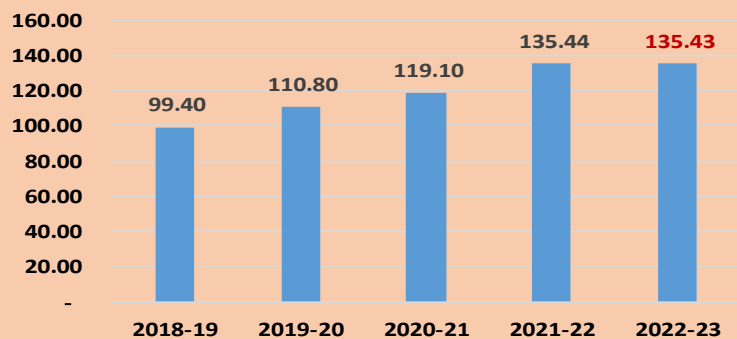
Weekly Prices of Gram in Latur Market
(Rs. per Quintal)



Weekly Arrivals of Gram in Maharashtra and India
('000 Tonnes)



Production of Gram in India
(Lakh Tonnes)



Gram Production is likely to be equal than the previous year

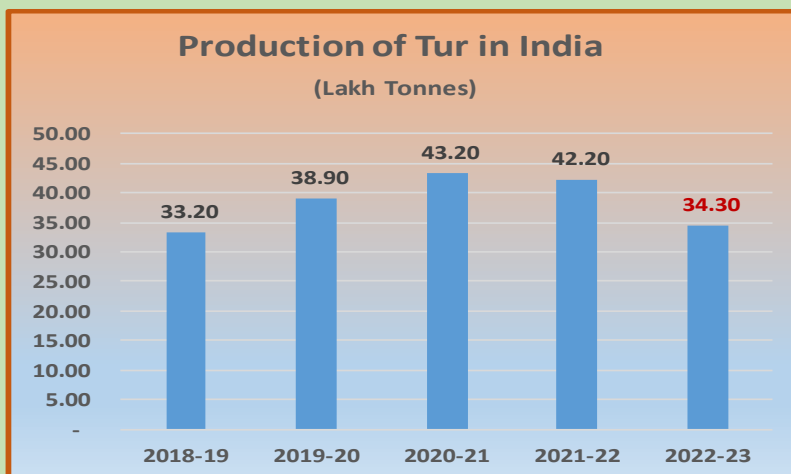
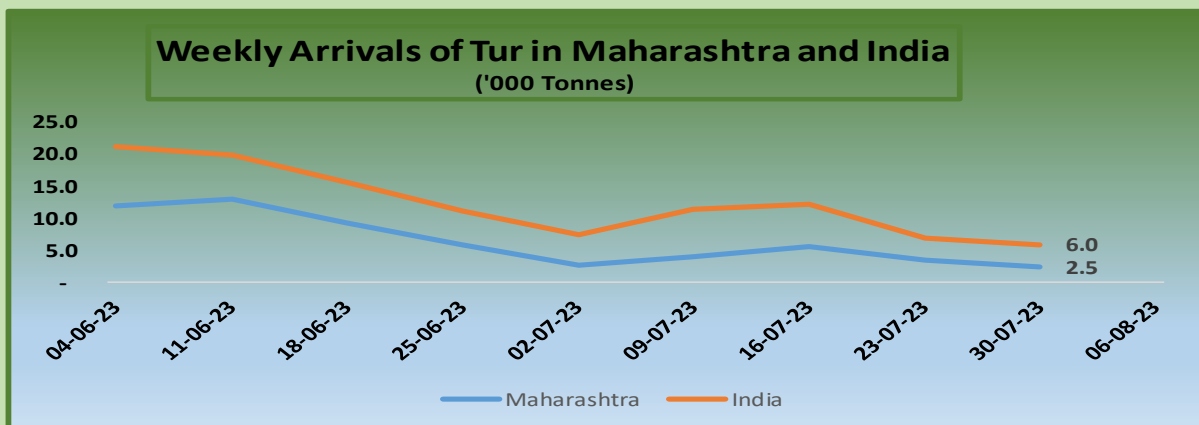
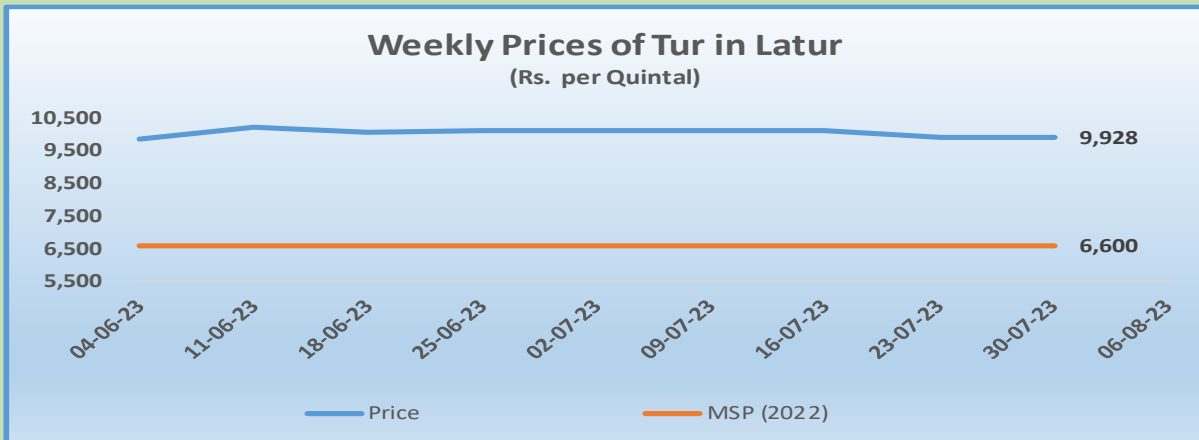
Current Prices are still Lower than MSP.

3. Tur

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project (SMART)

Market Intelligence & Risk Mitigation Cell

Report for Tur (Week ending 30th July 2023)



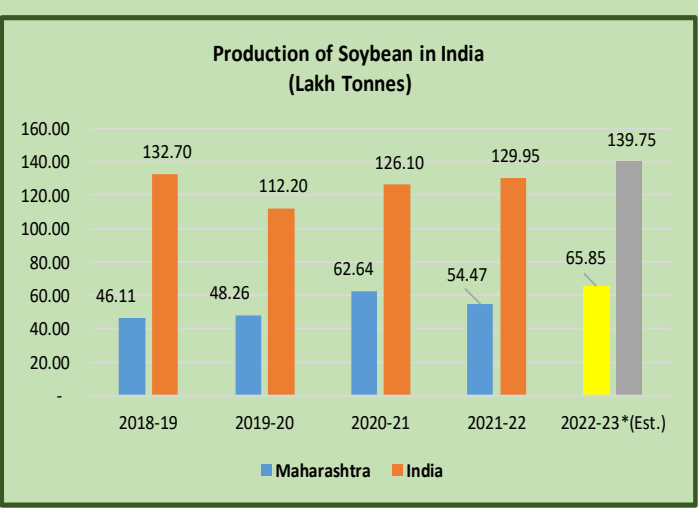
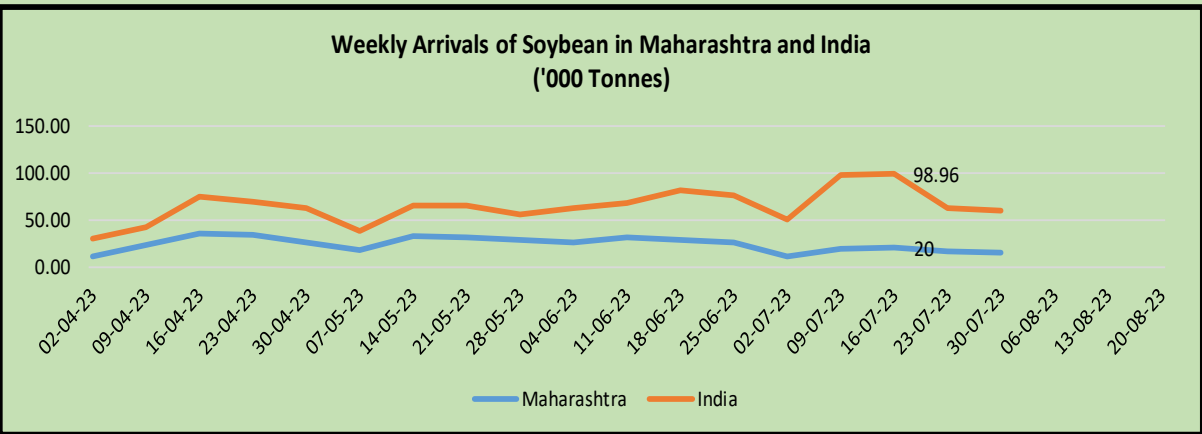
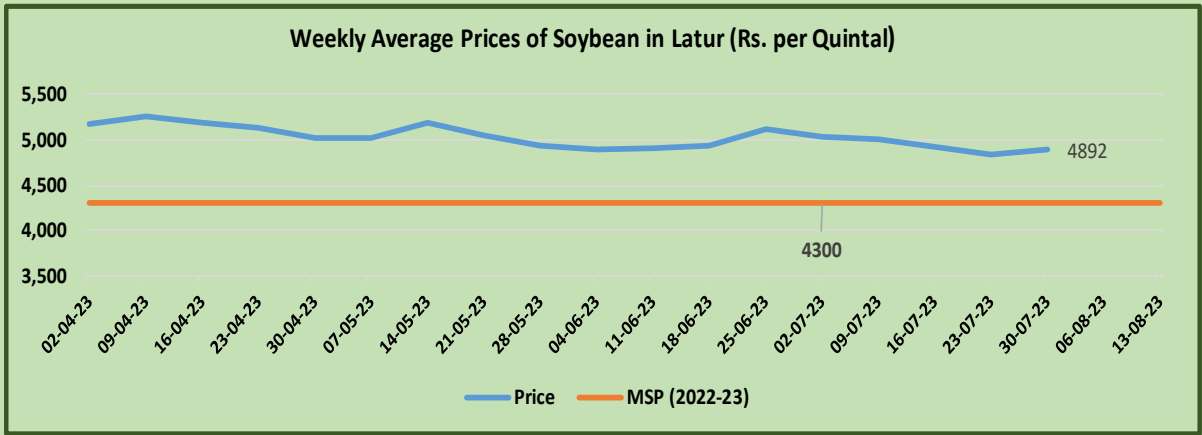
Tur Production is likely to be less than last year by around 18 per cent.

Current Prices are higher than MSP.

Free Import Policy for Tur has Extended upto March 2024

4. Soybean

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project (SMART)
Market Intelligence and Risk Mitigation Cell
Report for SOYBEAN (Weekending 30th July 2023)



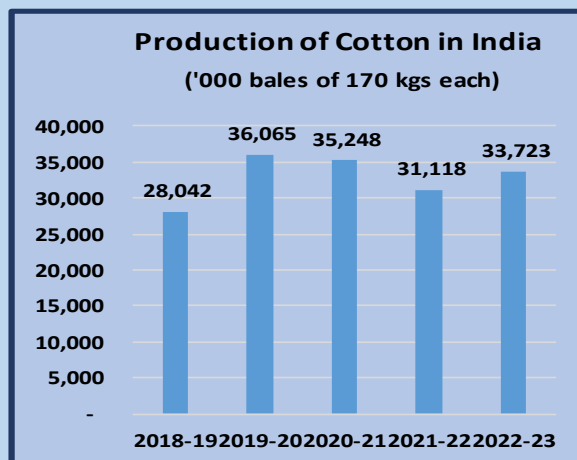
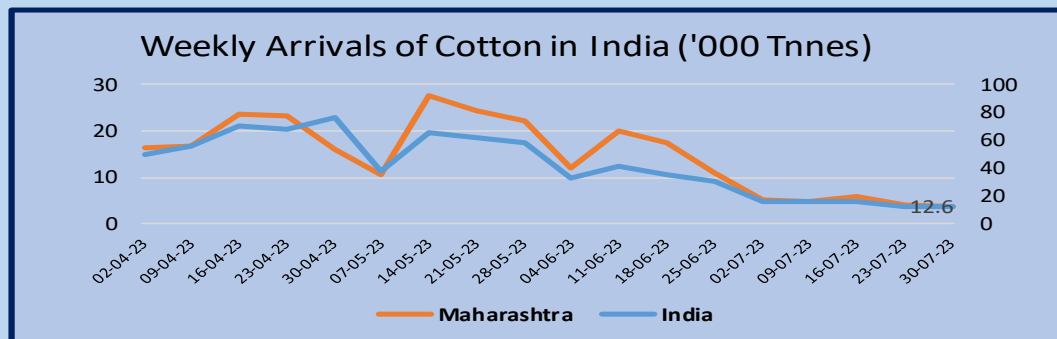
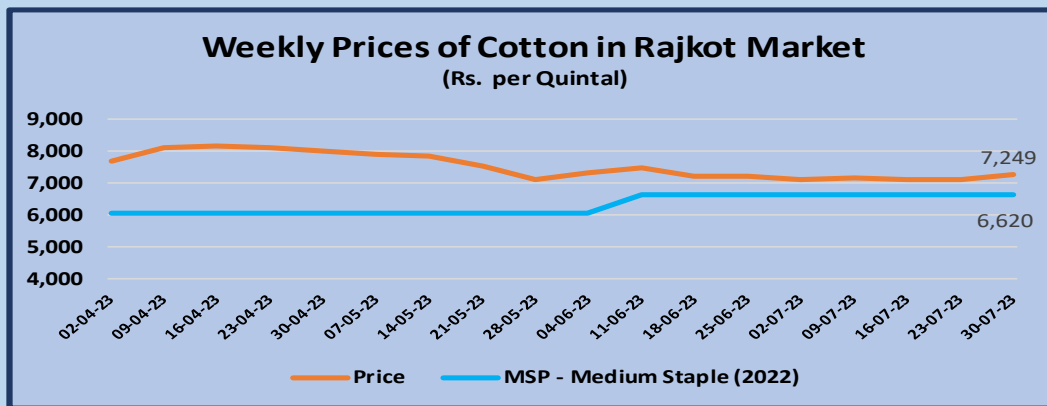
- The current average price of soybean is Rs.4892 per quintal in the Latur market, which is increased by 1.1 percent as compare to last week. Current prices are higher than MSP.
- Indian Soybean Production is projected 120 lakh Tonnes for MY 2023-24 (WASDE, July 2023).
- The MSP for Kharif 2023-24 is Rs. 4600 per quintal

5. Cotton

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project (SMART)

Market Intelligence and Risk Mitigation Cell

Report for Cotton (Kapas) (Week ending 30 July 2023)



As per NFSM data, Heavy rains have been witnessed in the key growing regions of cotton crop. Presently, sowing is lagging by 10% across India. At Agriwatch, we expect sowing to decrease by around 5-10% for the 2023-24 season.

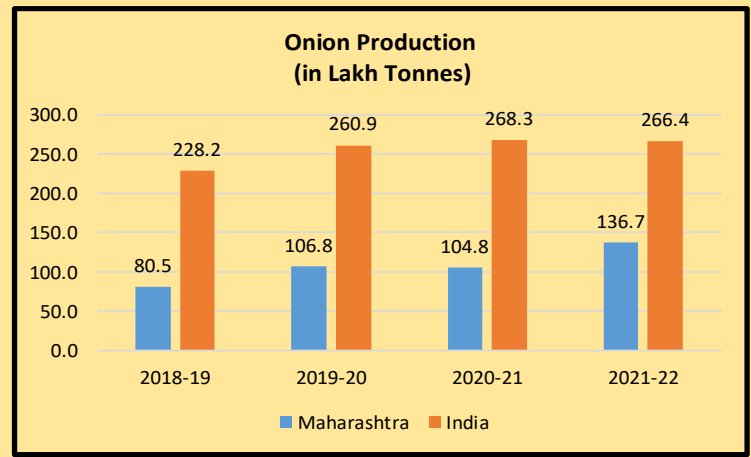
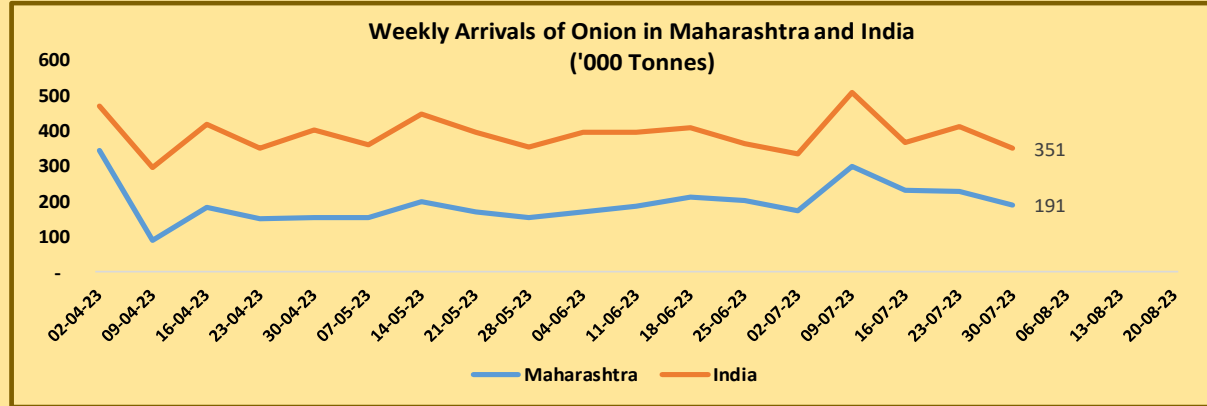
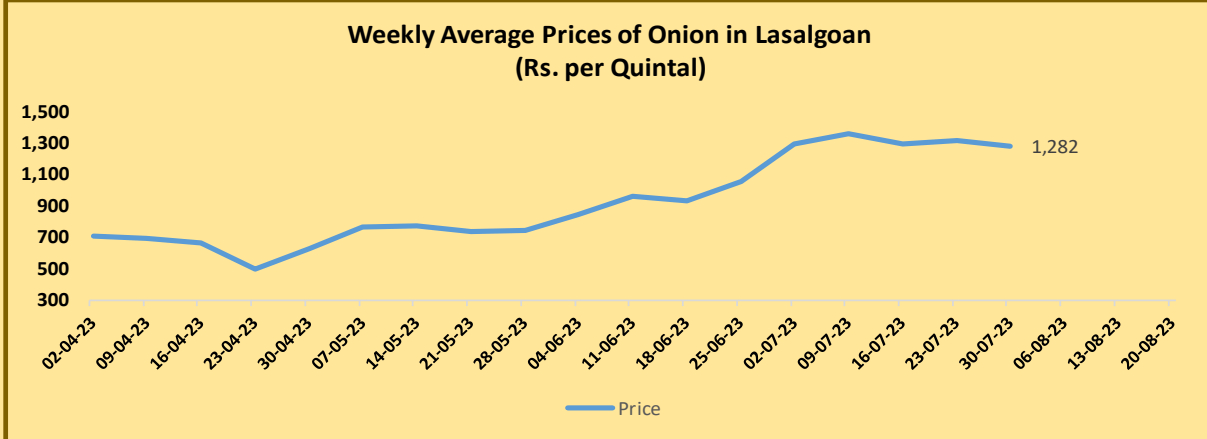
As the weather unfolds, understanding of the global supply situation will improve. Global economic growth is expected to be sluggish and there have been widespread reports of inventory accumulation throughout supply chains.

6. Onion

Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project (SMART)

Market Intelligence and Risk Mitigation Cell

Report for Onion (Week ending 30th July 2023)



- The average price of Oni during last week at the Lasalgaon market is Rs. 1282 per quintal, decreased by 3% from the previous week.

- Nationally, onion arrivals have decreased by 14.6 percent as compared to the previous week.

Sources: AGMARKNET and Ministry of Agriculture and Farmers Welfare, Gol

For further information

Market Intelligence and Risk Mitigation Cell

Project Implementation Unit- Agriculture

**Hon. Balasaheb Thackeray Agribusiness and Rural Transformation Project
(SMART)**

Sheti Mahamandal Bhavan, 270 Bhamburda, Senapati Bapat Road, Pune - 411016.
Tel.: 020- 25656577, Toll free – 1800 210 1770, E-mail: marketintelligence.smart@gmail.com
/mirmc.smart@gmail.com Website – <https://www.smart-mh.org>